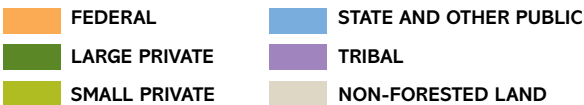
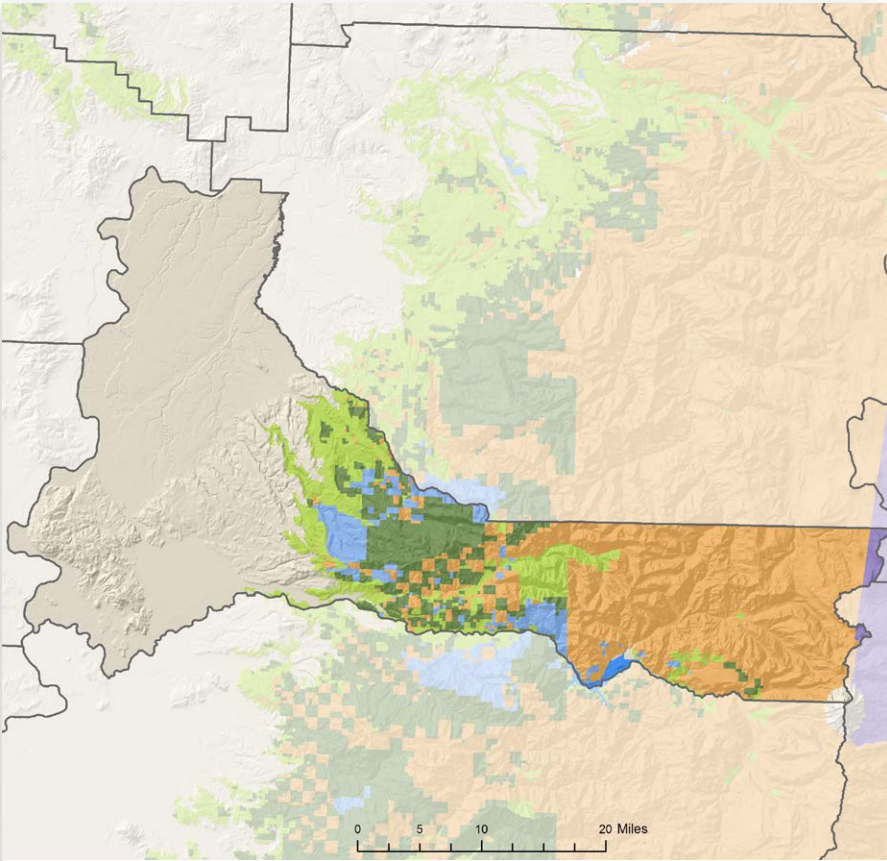


MARION COUNTY



LAND AREA (thousands of acres)

| | |
|------------------------|-----|
| Total land | 758 |
| Total forestland (48%) | 361 |

FORESTLAND OWNERSHIP (thousands of acres)

| | |
|------------------------|------------|
| Federal | 209 |
| Large private | 56 |
| Small private | 64 |
| State and other public | 28 |
| Tribal | 4 |
| TOTAL | 361 |

TIMBER HARVEST (thousands of board feet)

| | |
|------------------------|---------------|
| Federal | 13,855 |
| Large private | 49,630 |
| Small private | 15,234 |
| State and other public | 7,557 |
| Tribal | 0 |
| TOTAL | 86,276 |

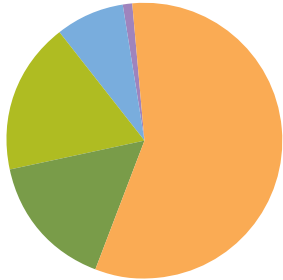
FOREST SECTOR JOBS

| | |
|------------------------|-------|
| Forest sector jobs | 4,245 |
| % of county employment | 2.6 |

PRIMARY WOOD PROCESSING

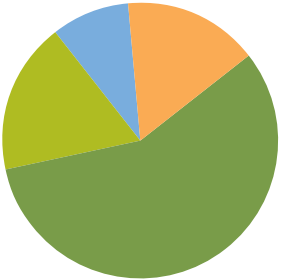
| | |
|-------------------------|----------|
| Sawmills | 1 |
| Engineered wood plants | 1 |
| TOTAL FACILITIES | 2 |

FORESTLAND OWNERSHIP



| | | |
|-----|------------------------|-----|
| 58% | FEDERAL | 16% |
| 16% | LARGE PRIVATE | 58% |
| 18% | SMALL PRIVATE | 18% |
| 8% | STATE AND OTHER PUBLIC | 9% |
| 1% | TRIBAL | 0% |

TIMBER HARVEST BY OWNER



2015

FORESTRY & WOOD PRODUCTS IN OREGON

Oregon's wood products industry is a traded sector, with close to 75 percent of all products made here sold outside the state. This state dominates U.S. production of softwood lumber and plywood. Now, it is also a leader in engineered wood and home to the first mill in the United States to manufacture structurally certified cross-laminated timber (CLT). Oregon forest landowners practice sustainable forestry and comply with the Oregon Forest Practices Act.

40 MILLION TREES PLANTED IN 2016

FORESTLAND OWNERSHIP (acres)

| | |
|------------------------|---------------------|
| Federal | 17.9 million |
| Large private | 5.9 million |
| Small private | 4.3 million |
| State and other public | 1.2 million |
| Tribal | 475,000 |
| TOTAL | 29.9 million |

Nearly half of Oregon's 63 million acres are forestland.

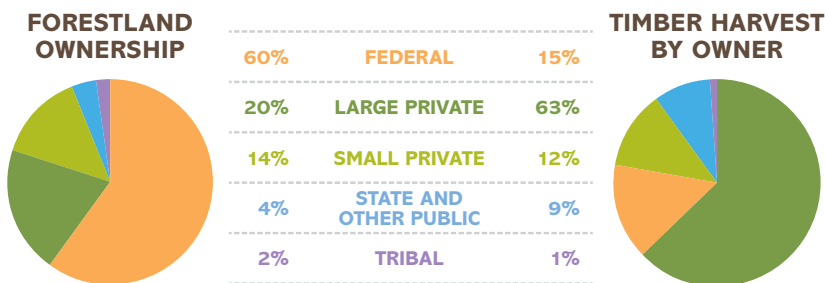
FOREST SECTOR JOBS (2015)

| | |
|------------------------------|--------------------|
| Forest management | 7,697 |
| Forestry support | 13,499 |
| Primary forest products | 20,244 |
| Secondary forest products | 11,483 |
| Distribution, transportation | 8,087 |
| TOTAL | 61,010 |
| Annual payroll | \$3 billion |

PRIMARY WOOD PROCESSING

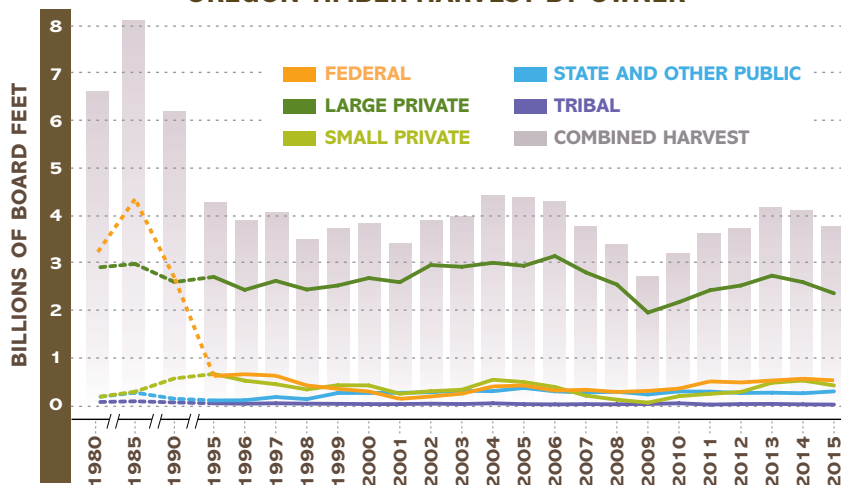
| | |
|-------------------------|------------|
| Sawmills | 52 |
| Plywood/veneer plants | 27 |
| Board plants | 10 |
| Pulp and paper mills | 7 |
| Engineered wood plants | 13 |
| TOTAL FACILITIES | 109 |

| | |
|----------------|---|
| Lumber | 5.2 billion board feet 17% of total U.S. production (No. 1 in U.S.) |
| Plywood | 2.5 billion square feet 29% of total U.S. production (No. 1 in U.S.) |



NO CHANGE IN NUMBER OF FORESTED ACRES IN OREGON SINCE 1953: STILL 30 MILLION ACRES

OREGON TIMBER HARVEST BY OWNER



A BALANCED APPROACH - FORESTLAND MANAGEMENT CLASSES

Oregon's forests are managed for three primary purposes: timber production, multi-resource, including recreation, water and wildlife, and reserves with limited timber harvest that are set aside as parks or wilderness areas, or to protect endangered species habitat.

