

SAVE THE DATE!
January 26th, 2015

Forest Tax Symposium

Understanding Oregon's Family Forest Tax Landscape

Continuing Ed Credits
for Attorneys,
CPA's, & Foresters!

8:30am-4:30pm on Monday, January 26th, 2015
at OSU's CH2M Hill Alumni Center in Corvallis, OR

Scholarships
available!

Space is limited - register early!

Join fellow landowners, foresters, and trained tax and estate planning professionals to learn about the myriad of taxes related to forests and forestland ownership.

Registration: <http://taxsymposium.eventbrite.com>

To register by mail (\$55 general/\$115 CE credits), please contact OSWA at 503.588.1813 **BONUS!** Save \$10 by registering online!!

General Online Registration: \$45

For landowners and SAF Members / Per Person

NOTE: SAF Members will receive *FREE* CE credits.

Continuing Education Online Registration: \$105

For attorneys and CPA's interested in CE credits

General CE Credits *PENDING*

Continental breakfast, a buffet lunch, beverages, and snacks will be provided for each registrant.

FEATURING:

Welcome from **Susan Watkins**, Vice-Chair of the Committee for Family Forestlands and **Mike Cloughesy**, Director of Forestry at the Oregon Forest Resources Institute

Keynote: Risks and Rewards of Family Forestland Ownership

Presented by **Clint Bentz**, Boldt, Carlisle & Smith

CONCURRENT SESSIONS ON:

Income Taxes: This session will take a brief look at determination of basis, capital vs. ordinary gains, and the reforestation tax incentive.

Presented by Tammy Cushing, Oregon State University

Property Taxes, Deferrals & Harvest Taxes: Learn all about Oregon's unique forest property and harvest tax programs from one of the professionals who helped design them!

Presented by Clint Bentz, Boldt, Carlisle, & Smith

Estate, Succession, & Business Planning: Learn about minimizing estate taxes and optimizing income tax basis, family and operational dynamics, and problems to avoid.

Presented by Jeff Cheyne, Samuels, Yoelin, Kantor LLP; Steve Lane, Gleaves Swearingen LLP and Rick Barnes, Barnes & Associates

Conservation Easements: Learn how easements can protect your forestland. Topics will include donated vs. purchased easements, and general tax benefit potential.

Presented by Claire Fiegenger, Greenbelt Land Trust

Top Ten Ways to be Tax Smart: Get some valuable tips to help you minimize the tax bite from activities on your forest land.

Finding the Right Professional: Professional assistance can be critical to tax planning. Learn the roles different professionals play and how to find pros who will be the right fit for your family.

Presented by Sherry McConnell, Attorney at Law

Forms of Business For Family Forestlands:

Choice of business organization can be critical in the management of forestland. In this session different organizational forms, as well as the legal and tax implications of the choice of form, will be discussed.

Presented by John Hasbrook, Oregon State University

The symposium will also include a facilitated roundtable discussion and a wrap-up session.

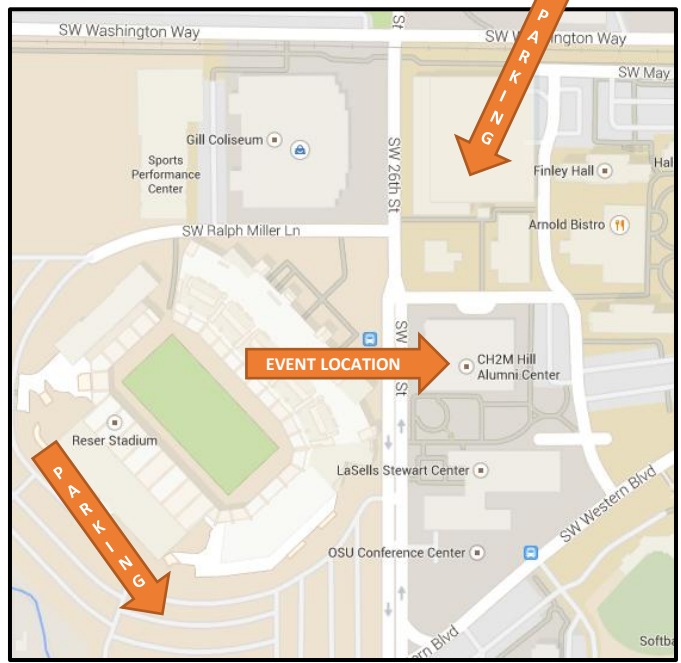
Questions? Interested in supporting this event? Contact OSWA at taxsymposium@gmail.com or 503.588.1813



Directions and Parking Information

- Take Exit 228, toward Corvallis.
- Turn right onto OR-34 toward Corvallis/Newport.
- Continue on OR-34 for about 10 miles.
- Turn left onto OR-34 Bypass/Corvallis-Newport Hwy. toward Philomath/Newport/Reser Stadium.
- Continue on OR-34 for about 2 miles (Hwy 20/34/Philomath Blvd.)
- Turn right onto 26th Street.
- Cross Western Blvd at the light and continue on 26th- the Alumni Center will be on your right.
- Parking is in the Reser Stadium lot or the parking structure above the Bookstore.

Permits are required on campus!! Get your parking permits in advance by visiting <https://my.parking.oregonstate.edu/sales/daily/>. Purchase a Zone B or C parking permit (\$10) for January 26th, 2015. You will also have the option to purchase a permit on-site in the parking area on the day-of if you would prefer.



From: Forest Tax Symposium Committee
187 High Street NE, Suite 208
Salem, OR 97301

To:

